

Internal Assessment Questionnaire for Grantees Considering Partnership with Energy Agencies

Services

- What energy conservation services does your organization offer?
- What types of repairs does your organization provide? Do you provide any general repair services?
- What is the target population for the program? Does it focus on or exclude certain building types?

Financing

- What are the program's financial sources? (Federal, State, local, private)? Are these funds specifically designated for energy conservation projects?
- What regulations apply to the use of these funds? What are the recordkeeping and monitoring requirements?
- Does the program charge residents for services? What financial assistance is available?

Organization/Procedures

- How are work crews assigned? How are jobs supervised?
- What is the turnaround for different types of weatherization jobs?
- What accounting procedures are used?
- What is the system of procurement and inventory controls?

Work Standards

- What training or licensing is required for project crews?
- Must completed houses pass a blower door test for air tightness or a flue gas test for furnace efficiency?
- Does your program use DOE weatherization guidelines?

Resources

- What level of energy conservation expertise does your organization have in-house? Does your organization use contractors in the local community?
- Is your program affiliated with:
 - State agencies;
 - The local utility company;
 - Local financial institutions; or
 - Nonprofit organizations?